

**OSTER**  
**Researching Services**

12897 Colonial Dr. • Mt Airy, Md 21771  
301-253-6040

0100522045

72.00

16 971-E

FEB 13 1995

February 13, 1995

Mr. Vernon Williams  
Secretary  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed is a Termination of Security Interest dated  
December 21, 1994, which releases all equipment listed  
in Exhibit A to the Security Agreement, ICC Recordation  
#16971-B.

Please record this supplemental agreement as ICC  
Recordation #16971-D. The filing fee of \$21 is  
enclosed.

Thank you for your assistance.

Sincerely,

*Mary A Oster*

Mary Ann Oster  
Research Consultant

Enclosures

*No Exhibit A to  
Security Agreement -  
is a Schedule 1 to SA  
and an Encumbrance A to  
Memorandum of  
Security Agreement -*

RECEIVED  
FEB 13 1995

*County Parts - Mary A Oster*



Interstate Commerce Commission  
Washington, D.C. 20423-0001

2/13/95

Office Of The Secretary

Mary Ann Oster  
Oster Researching Services  
12897 Colonial Dr.  
Mt. Airy, MD. 21771

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/13/95 at 1:00PM , and assigned recordation number(s). 16971-E and 16971-F.

Sincerely yours,

Vernon A. Williams  
Secretary

Enclosure(s)

(0100522045)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

16971-E

DEC 21 1994

TERMINATION OF SECURITY INTEREST

DEC 21 1994

THIS TERMINATION OF SECURITY INTEREST dated as of 1994 is made by THE PHILADELPHIA NATIONAL BANK, a national banking association ("PNB") for the benefit of Helm-Pacific Leasing Corporation, a Nebraska joint venture ("Debtor").

1. PNB and Debtor entered into a Security Agreement dated as of August 17, 1990 (the "Agreement") pursuant to which PNB acquired a security interest in certain assets of Debtor including a security interest in the Cars described in Exhibit A to the Agreement (the "Units"). The Agreement is on file at the Interstate Commerce Commission ("ICC") under Recordation No. 16971-B filed on August 17, 1990.
2. The lien on the Units described in Exhibit "A" has been released by PNB and PNB claims no security interest in said Units.
3. The purpose of this Termination of Security Interest is to provide a formal release document for filing with the ICC.

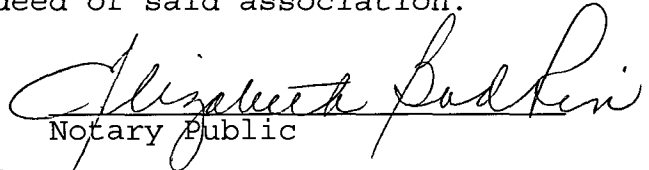
IN WITNESS WHEREOF, PNB has caused this Termination of Security Interest to be executed by its authorized representative on the date indicated below its signature.

THE PHILADELPHIA NATIONAL BANK

By: C. Rogers Childs, Jr.  
Title: C. ROGERS CHILDS, JR.  
VICE PRESIDENT,  
Date: \_\_\_\_\_

COMMONWEALTH OF PENNSYLVANIA )  
 ) §  
COUNTY OF PHILADELPHIA )

On this 21 day of December, 1994, before me, personally appeared C. Roger Child Jr. to me personally know, who being by me dully sworn, says that he is a Vice President of **THE PHILADELPHIA NATIONAL BANK**, that said instrument was signed on behalf of said association by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

  
Notary Public

My Commission Expires:

NOTARIAL SEAL  
ELIZABETH BODKIN, Notary Public  
City of Philadelphia, Phila County  
My Commission Expires May 4, 1998

[Notarial Seal]